



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Petition to Authorize and Instruct the Administrator to Purchase Residential Property**

<b>DOD: 8-3-09</b>		<p><b>ERICA LYNN DORFMEIER</b>, Daughter and Administrator with Limited IAEA with bond of \$1,746,300.00, is Petitioner.</p> <p><b>Petitioner states:</b> This Petitioner makes the admittedly unique request that she be authorized to purchase a small home in order to enable one of the beneficiaries to have access to a place to live. Due to unique circumstances, Petitioner believes this action is beneficial to the estate and its beneficiaries, and should be authorized.</p> <p>The decedent and his spouse were involved in a murder-suicide. At the time of their deaths, their oldest son David was 17 and attending a treatment center for teenagers in Utah. Upon turning 18 and completing his stay there, David moved into one of the residential properties owned by his parents' estates. It was originally David's desire that the home in which he resided would eventually be distributed to him as part of his share of the estate; however, due to gang activity in the area, he decided to move out of the state and after the move, requested the house be sold. The sale was confirmed by the Court on 1-8-13.</p> <p>David eventually returned to the Fresno area; however, there was no residence owned by the estates into which he could move. He resorted to living with friends, at hotels, and occasionally, his car. He has not been fully employed for some time and does not have means or credit to acquire a residence (buy or rent).</p> <p>In order to provide a long-term housing solution, David has requested the estate purchase a small residence into which he can move. It is anticipated that he will live there until final distribution and closing of the estate, at which time it will be distributed to David as part of his inheritance. This would also benefit David in that he will no longer be forced to congregate and associate with friends and acquaintances of his past that contribute to a destructive lifestyle. The requested transaction will benefit the estate and its beneficiaries by providing a long term solution for David.</p> <p>Petitioner, David, and minor beneficiary Jordan are the only heirs. While Petitioner and the minor child beneficiary have benefitted from living together in estate owned property, David has not been able to do so since the sale of his prior residence.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

**Reviewed by:** skc

**Reviewed on:** 4-22-13

**Updates:**

**Recommendation:**

**File 1 – O'Neal**

Petitioner states there are more than sufficient funds to purchase a residence as requested and the purchase will not create a liquidity problem for the estate. Further, all creditors have been fully paid.

Petitioner requests authority to purchase with cash or cash equivalent a single family residence for a price not to exceed \$170,000.00 with commission not to exceed 6% subject to standard terms and conditions in residential real property purchase agreements.

Petitioner believes there is no other applicable Probate Code under which to request authorization to purchase real property in this type of unique situation. Therefore, Petitioner seeks authorization and instruction from the Court under Probate Code §9611.

Petitioner states a particular home has not yet been identified and this is a blanket authorization request. Petitioner believes that seeking this authorization before searching or making an offer is the only practical way to enable the estate to purchase a residence, because it is unlikely for a residential seller to be willing to sale their home contingent upon court approval.

**Therefore, Petitioner requests authorization to purchase real property as described herein and for all other proper orders.**

**Note: David O'Neal consents to the purchase of property as requested herein.**



<b>DOD: 7-16-10</b>			<b>VIRGINIA SCHEDLER</b> , Administrator with Full IAEA without bond, is Petitioner.  Accounting is waived.  I&A: \$155,462.51 POH: \$126,810.74 (\$99,310.74 cash plus a ¾ interest in a manufactured home)  Administrator (Statutory): Waived  Attorney (Statutory): \$5,663.88  Closing: \$2,500.00  <b>Distribution pursuant to intestate succession is to:</b>  Virginia Schedler: Entire estate, consisting of \$9,146.86 plus a ¾ interest in a manufactured home	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
✓	<b>Inventory</b>			
✓	<b>PTC</b>			
✓	<b>Not.Cred.</b>			
NA	<b>Notice of Hrg</b>			
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
✓	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
✓	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 4-22-13	
			<b>Updates:</b>	
			<b>Recommendation:</b> SUBMITTED	
			<b>File 3 – Speights</b>	

(1) First and Final Report of Status of Administration and Account and Petition for Settlement Thereof; (2) for Allowance of Statutory Attorneys' and Executor's Compensation; (3) for Reimbursement of Costs Advanced; and (4) for Final Distribution [Prob. C. 10800, 10810, 12201]

<b>DOD: 02/03/11</b>		<b>SHIRLEY HACKER</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>02/03/11 – 03/07/13</b>	
<b>Cont. from</b>		Accounting - <b>\$3,609,544.64</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$3,213,064.32</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$2,764,602.47</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	(all cash)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Executor - <b>\$47,252.24</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	(statutory)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Attorney - <b>\$47,252.24</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	(statutory)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	Costs - <b>\$1,672.50</b> (for filing fees, publication, certified copies)	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
<input type="checkbox"/>	<b>Letters</b>	04/28/11	
	<b>Duties/Supp</b>		
	<b>Objections</b>	Marion Overgaard - <b>\$667,106.37</b>	
	<b>Video Receipt</b>	Janet Rutledge - <b>\$667,106.37</b>	
	<b>CI Report</b>	Fred Rutledge, Jr. - <b>\$121,292.07</b>	
<input checked="" type="checkbox"/>	<b>9202</b>	Joyce Wickware - <b>\$121,292.07</b>	
<input checked="" type="checkbox"/>	<b>Order</b>	Mike Rutledge - <b>\$121,292.07</b>	
	<b>Aff. Posting</b>	Steve Rutledge - <b>\$121,292.07</b>	
	<b>Status Rpt</b>	Sharon Overgaard - <b>\$121,292.07</b>	
	<b>UCCJEA</b>	Glenn Overgaard - <b>\$121,292.07</b>	
	<b>Citation</b>	Patricia Overgaard - <b>\$121,292.07</b>	
<input checked="" type="checkbox"/>	<b>FTB Notice</b>	Scott Overgaard - <b>\$121,292.07</b>	
		Kristi Overgaard - <b>\$121,292.07</b>	
		Nancy Jones - <b>\$121,292.07</b>	
		Shirley Hacker - <b>\$121,292.07</b>	

First Amended Report of Executor Waiver of Account Petition for Statutory Fees  
and For Final Distribution

<b>DOD: 02/19/12</b>		<b>YOSHIKO UMAMIZUKA</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Accounting is waived.</b>	1. It appears that the cash remaining to be distributed to the beneficiary after the payment of the statutory attorney fee should be \$30,117.00 rather than \$30,017.00. Need clarification.
<b>Cont. from</b>		I & A - <b>\$197,027.00</b> POH - <b>\$197,027.00</b> (\$37,027.00 is cash)	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Executor - <b>waived</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney - <b>\$6,910.00</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>	Yoshiko Umamizuka - \$30,017.00 cash, plus real property valued at \$160,000.00	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b> 06/19/12		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF	
		<b>Reviewed on:</b> 04/23/13	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 5 – Yamaguchi</b>	

**Petition for Appointment of Successor Trustee (Prob. C. 17200)**

<b>John R. Panzak, Sr.</b> <b>DOD: 03/12/10</b>		<b>SHARON PANZAK</b> , spouse of John R. Panzak, Jr., is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Order.  See Pages 17A, 17B, and 17C for related matters.
<b>John R. Panzak, Jr.</b> <b>DOD: 02/15/13</b>			
<b>Cont. from</b>		<b>Petitioner alleges:</b> 1. John R. Panzak, Jr. ("John") became the successor trustee of the John R. Panzak [Sr.] Living Trust upon the death of John R. Panzak, Sr. ("Decedent") on 03/12/10. 2. John died on 02/15/13. In the Decedent's Trust, Decedent named John as the first successor trustee and Gordon Panzak ("Gordon") as the alternate successor trustee if John ceased to act. 3. After the Decedent's death, assets of the Decedent were discovered that were not titled in the name of the Trust. Consequently, John was appointed personal representative of Decedent's Will. 4. After John was appointed personal representative of Decedent's Will, Gordon, an attorney representing himself, filed six creditor's claims against Decedent's estate, each of which was denied on 02/01/11. 5. Gordon thereafter filed a lawsuit against the Decedent's estate and a separate civil lawsuit against John, both individually and as executor of Decedent's estate and trustee of the Trust. Both lawsuits contain similar allegations and are still pending. 6. On 10/23/12, John's attorney took Gordon's deposition in the civil litigation matter, but he failed to properly produce any documents in support of his claims in response to a request to produce that had previously been served on him, claiming the documents had been either list, stolen or shredded. 7. On 12/12/12 trial was to commence in the civil litigation, but on 12/06/12, Gordon requested that the Court dismiss the civil lawsuit without prejudice. On 12/06/12 Gordon notified John's attorneys of his request for the dismissal. However, without any notice to John's attorneys, on 12/07/12, Gordon filed a new lawsuit identical to the just dismissed lawsuit.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		w/
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		x
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**Continued on Page 2**



8. On 02/13/13, Judge Donald S. Black issued a judgment against Gordon ordering him to pay John, the estate and the trust costs of suit in the dismissed lawsuit in the amount of \$1,223.00. The Notice of Entry of Judgment was mailed to Gordon on 02/21/13 and filed on 02/22/13. Additionally, an online search of Fresno County Government public records discloses that since February 2005, at least seven (7) judgments in Fresno County have been entered against Gordon for non-payment of bills to various creditors, and at least four (4) "Certificates of Sale" have been recorded by Consolidated Irrigation District against Gordon for non-payment of irrigation taxes.
9. John R. Panzak, Sr. created THE JOHN R. PANZAK LIVING TRUST on 11/27/2000 (the "Trust"). The Trust was amended on 05/02/03 and again on 03/13/07. The second amendment revoked the first amendment in its entirety and revoked in its entirety Article 3 of the original Trust.
10. The new Article 3 of the Trust as set forth in the second amendment, provided that Gordon was to receive, free of trust, the Decedent's home at 405 E. Adams Avenue in Fowler, CA and the sum of \$200,000.00, and that all other assets of the trust estate were to be distributed to John free of trust.
11. Both John and Gordon survived the Decedent by more than 60 days and on 05/12/10, each of them became entitled to his respective beneficiary interest in the Trust.
12. Gordon has received distribution of all assets to which he is entitled as beneficiary of the Trust.
13. All remaining assets held in Trust were distributed to John as provided by the second amendment to the Trust.
14. As provided in Section 3.3 of the second amendment, the remaining trust estate (which includes all of the assets to be received from the probate estate on the close of the probate proceeding) is to be distributed to John.
15. Since John was entitled to the distribution at his death, the distribution from the trust estate will be to John's estate.
16. In 2012, John and his wife Sharon Panzak (Petitioner) established their own revocable trust. Among the assets transferred to their revocable trust was John's vested right to distribution of the remaining trust estate of the Trust. Since John's death, Sharon is now the sole trustee of their revocable trust, and as trustee, will be the recipient of the distribution of the remaining trust estate of the Trust on the close of the pending probate proceeding.
17. Gordon has no entitlement to any further distribution of any assets from the Trust, including but not limited to all of the assets that are the subject of the probate proceeding. He is only a litigant against the probate estate and the Trust, and a number of his claims have already been denied by the Court sustaining without leave to amend. [Emphasis in original].
18. The Court should also be aware that even after Gordon received the distributions from the Trust, when filing his lawsuits, he petitioned the Court to waive his obligation to pay court filing fees, claiming he was financially unable to pay the fees. In one instance, the Court waived his need pay court filing fees. It is believed that he may have misrepresented to the Court that he was financially unable to pay the fees.
19. Petitioner believes that (1) since Gordon has no interest in the remainder assets of the Trust, (2) that all of Decedent's assets that are subject to the probate proceeding will be distributed to her husband John's estate and to her as trustee of she and John's revocable trust, and (3) that since Gordon is suing the Decedent's estate and the Decedent's Trust creating a conflict of interest, that he should not act as the successor trustee of the Trust.
20. **Petitioner therefore requests that she be appointed as the successor trustee of the Trust and to serve without the requirement of a bond.**

			<b>ESTELLA MATHISON</b> is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			Petitioner states she is the daughter of John N. Mares and Frances M. Mares, and is a beneficiary of the John Mares and Frances Mares Living Trust dated May 30, 2000.	1. Petition does not include the names and addresses of each person entitled to notice. Probate Code §17201.
<b>Cont. from</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>		John Mares died on 10/23/2001. Frances M. Mares died on 1/21/2004. Since January 21, 2004, Petitioner's brother, <b>STEVE M. MARES</b> , became the successor Trustee of the Trust.	
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>		The Trustee has never provided Petitioner with an accounting. On 12/28/2012, Petitioner demanded that the Trustee provide Petitioner with an account. To date, the Trustee has failed to prepare and provide Petitioner with an accounting.	
✓	<b>Aff.Mail</b>	W/		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>		<b>Petitioner prays for an Order that:</b>	
	<b>Objections</b>		1. Trustee Steven M. Mares be instructed to prepare and file with this Court an account of the Trust; 2. Trustee Steven M. Mares be instructed to petition this Court for the settlement of the account and give notice of the hearing on the petition; 3. The court order such attorney fees and costs as may be allowable by law.	
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
				<b>Reviewed by: KT</b>
				<b>Reviewed on: 4/23/13</b>
				<b>Updates:</b>
				<b>Recommendation:</b>
				<b>File 8 – Mares</b>

<b>DOD: 08/31/2012</b>		<b>DIANNA RODRIGUEZ-MIRZAI</b> , sister/named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			1. #5a(3) or #5a(4) of the Petition was not answered regarding registered domestic partner.
		Full IAEA – o.k.	2. Need name and date of death of decedent's parents per Local Rule 7.1.1D.
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	s/p	3. Need Confidential Supplement to Duties & Liabilities of Personal Representative.
✓	<b>Verified</b>		
	<b>Inventory</b>		<b>Note: If the petition is granted status hearings will be set as follows:</b> <ul style="list-style-type: none"> <li>• <b>Friday, 10/04/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Friday, 06/27/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul>
	<b>PTC</b>		
	<b>Not.Cred.</b>		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>		<b>Reviewed by:</b> LV <b>Reviewed on:</b> 04/23/2013 <b>Updates:</b> <b>Recommendation:</b> <b>File 9 – Rodriguez</b>
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

<b>Age: 13</b>		<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>FRANCES GONZALES</b> , paternal grandmother, is petitioner.		1. Petitioner's signature on the petition does not appear to be an original.	
<b>Cont. from</b>		<b><u>Estimated Value of the Estate:</u></b>		2. Petitioner does not state in the petition that the funds would be placed in a blocked account however it is included on the order.	
	<b>Aff.Sub.Wit.</b>	Real property - \$9,333.33			
✓	<b>Verified</b>	Father: <b>GREGORY GONZALES</b> , Consents and Waives Notice.			
	<b>Inventory</b>	Mother: <b>APRIL GONZALES</b> , Consents and Waives Notice.			
	<b>PTC</b>	Paternal Grandfather: Max Gonzales, Consents and Waives Notice.			
	<b>Not.Cred.</b>	Maternal Grandfather: Charles DeLuna, Deceased			
	<b>Notice of Hrg</b>	n/a	Maternal Grandmother: Lucy DeLuna, Deceased		
	<b>Aff.Mail</b>	n/a	Minor, Miranda Gonzales, and sibling, Ashley Chavez-Veloz, Consent and Waive Notice.		
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>	n/a			
✓	<b>Conf. Screen</b>				
✓	<b>Letters</b>				
✓	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
	<b>CI Report</b>				
	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				

**Note: A status hearing will be set as follows:**

- **Friday, 05/31/2013 at 9:00am in Dept. 303** for the filing of the receipt of the deposit of funds to a blocked account.
- **Friday, 08/30/2013 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal and
- **Friday, 06/27/2014 at 9:00a.m. in Dept. 303** for the filing of the first account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

**Reviewed by:** LV

**Reviewed on:** 04/24/2013

**Updates:**

**Recommendation:**

**File 10 – Gonzales**

<b>DOD: 04/28/2012</b>		<b>SUMANUS ANTHONY CHONTONG</b> , son is petitioner and requests appointment as Administrator without bond.  Petitioner is sole heir and waives bond.  Full IAEA – o.k.  Decedent died intestate.  Residence: Fresno Publication: The Business Journal  <u><b>Estimated value of the Estate:</b></u> Personal property - \$46,293.00 Real property - \$130,000.00 Total: - \$176,293.00  Probate Referee: Steven Diebert	<b>NEEDS/PROBLEMS/COMMENTS:</b>   <u><b>Note:</b></u> If the petition is granted status hearings will be set as follows:  • <b>Friday, 10/04/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u>  • <b>Friday, 06/27/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/o		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> LV
<b>Reviewed on:</b> 04/23/2013
<b>Updates:</b>
<b>Recommendation:</b> Submitted
<b>File 11 – Chontong</b>

<b>Age: 12</b>			<b>WANDA KATHLEEN WOMACK</b> , Paternal Grandmother, was appointed Guardian on 6-22-06.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>JESSE W. WOMACK</b> , Paternal Step-Grandfather, is Petitioner and requests appointment as Co-Guardian with Wanda Kathleen Womack.	
	<b>Aff.Sub.Wit.</b>		Father: <b>JEREMY DEEN</b> - Consents and waives notice Mother: <b>REBECCA WEGLEY</b> - Consents and waives notice Paternal Grandfather: Deceased Maternal Grandfather: Robert Wegley - Consents and waives notice Maternal Grandmother: Vanessa McGinnis - Consents and waives notice Siblings: Anthony Deen, Dallas Childers - Anthony consents and waives notice	
✓	<b>Verified</b>			
	<b>Inventory</b>		Petitioner states Jessica has lived with her grandmother and Petitioner since she was five years old. Wanda Kathleen Womack, Jessica's paternal grandmother, was appointed as Guardian alone in 2006. Petitioner states that in the event something happens to Mrs. Womack, Jessica wants to continue to live with Petitioner as her guardian. All relatives and the minor consent and waive notice.	
	<b>PTC</b>			
	<b>Not.Cred.</b>		<b>Court Investigator Jo Ann Morris filed a report on 4-12-13.</b>	
N/A	<b>Notice of Hrg</b>			
N/A	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
N/A	<b>Pers.Serv.</b>			
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
✓	<b>CI Report</b>			
✓	<b>Clearances</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
✓	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 3 months</b>		<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>			
		<b>SOUKSAMONE SOYINTHISANE,</b> paternal aunt, is Petitioner.		<p>1. Need <b>Notice of Hearing</b>.</p> <p>2. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <i>Petition for <b>Appointment of Guardian of the Person</b> or Declaration of Due Diligence or Consent &amp; Waiver of Notice</i> for:</p> <ul style="list-style-type: none"> <li>- Sommay Soyinthisane (paternal grandfather)</li> <li>- Thongsy Soyinthisane* (paternal grandmother)</li> <li>- Maternal grandfather</li> <li>- Maternal grandmother*</li> </ul> <p>* It is noted that a Consent &amp; Waiver of Notice was filed 04/15/13 in which two people identified as "grandma" signed. However, the examiner is unable to read the names of the persons signing the document, therefore it is unclear whether these are consents from both the paternal and maternal grandmothers.</p>			
		Father: <b>SOMCHAY SOYINTHISANE</b> – <i>Consent &amp; Waiver of Notice filed 04/15/13</i>					
		Mother: <b>LORIE APHAYVONG</b> – <i>Consent &amp; Waiver of Notice filed 04/15/13</i>					
<b>Cont. from</b>		Paternal grandfather: <b>SOMMAY SOYINTHISANE</b>					
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Paternal grandmother: <b>THONGSY SOYINTHISANE</b>					
<input checked="" type="checkbox"/>	<b>Verified</b>	Maternal grandfather: NOT LISTED					
<input type="checkbox"/>	<b>Inventory</b>	Maternal grandmother: NOT LISTED					
<input type="checkbox"/>	<b>PTC</b>	Siblings: Sammy (4) and Serlong (1)					
<input type="checkbox"/>	<b>Not.Cred.</b>	<b>Petitioner alleges</b> that neither parent is able to care for the child at this time. The baby was removed from the mother's care due to drug use.					
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>				<p><b>Court Investigator Jennifer Young filed a report on 04/22/13.</b></p>	
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>					
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>					
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>					
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input type="checkbox"/>	n/a				
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>					
<input checked="" type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>					
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>	<input type="checkbox"/>					
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>					
<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>					
<input checked="" type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 04/23/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14 – Soyinthisane</b></p>			
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>					
<input checked="" type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>					
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>					
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>					
<input checked="" type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>					
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>					
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>					

**15 Rick Gerald Smith III (GUARD/P)**  
**Atty Smith, Marlene (pro per – paternal grandmother/Petitioner)**  
**Atty Smith, Rick (pro per – paternal grandfather/Petitioner)**

**Case No. 13CEPR00311**

**Petition for Appointment of Temporary Guardianship of the Person**

<b>Age: 10</b>		<b><u>GENERAL HEARING 06/17/13</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>RICK SMITH and MARLENE SMITH,</b> paternal grandparents, are Petitioners.		1. Declaration of Due Diligence filed 04/15/13 states that the mother's whereabouts are currently unknown. If diligence is not found, need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice for: - Claudia E. Rivera Smith (mother)	
		Father: <b>RICK G. SMITH, JR. – Consent &amp; Waiver of Notice</b> filed 04/16/13			
<b>Cont. from</b>		Mother: <b>CLAUDIA E. RIVERA SMITH – Declaration of Due Diligence</b> filed 04/15/13			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>				
<input checked="" type="checkbox"/>	<b>Verified</b>				
<input type="checkbox"/>	<b>Inventory</b>				
<input type="checkbox"/>	<b>PTC</b>				
<input type="checkbox"/>	<b>Not.Cred.</b>				
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	Maternal grandfather: UNKNOWN Maternal grandmother: CARMEN RIVERA – Consent & Waiver of Notice filed 04/16/13		
<input type="checkbox"/>	<b>Aff.Mail</b>				
<input type="checkbox"/>	<b>Aff.Pub.</b>				
<input type="checkbox"/>	<b>Sp.Ntc.</b>				
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>				
<input checked="" type="checkbox"/>	<b>Letters</b>				
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>				
<input type="checkbox"/>	<b>Objections</b>				
<input type="checkbox"/>	<b>Video Receipt</b>				
<input type="checkbox"/>	<b>CI Report</b>				
<input type="checkbox"/>	<b>9202</b>				
<input checked="" type="checkbox"/>	<b>Order</b>				
<input type="checkbox"/>	<b>Aff. Posting</b>				
<input type="checkbox"/>	<b>Status Rpt</b>				
<input checked="" type="checkbox"/>	<b>UCCJEA</b>				
<input type="checkbox"/>	<b>Citation</b>				
<input type="checkbox"/>	<b>FTB Notice</b>				
				<b>Reviewed by:</b> JF	
				<b>Reviewed on:</b> 04/23/13	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 15 – Smith</b>	



**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)**

<b>Age: 5</b>		<b><u>GENERAL HEARING 06/18/13</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>MICHAEL ANTHONY McGRAW</b> , cousin, is Petitioner.		1. Need <b>Notice of Hearing</b> .	
		Father: <b>ERNESTO RICO</b>		2. Need proof of personal service at least 5 court days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Temporary Guardian of the Person</b> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
<b>Cont. from</b>		Mother: <b>TERESA RICO</b>		- Ernesto Rico (father)	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			- Teresa Rico (mother)	
<input checked="" type="checkbox"/>	<b>Verified</b>	Paternal grandfather: GUADALUPE RICO		3. Confidential Guardian Screening Form is not marked at #3 re: I have/Have not been charged with, arrested for, or convicted of a crime deemed to be a felony or a misdemeanor.	
<input type="checkbox"/>	<b>Inventory</b>	Paternal grandmother: BEATRICE RICO		4. UCCJEA is incomplete and only lists the child's residence for the past 7 months. Need residence information for the past 5 years.	
<input type="checkbox"/>	<b>PTC</b>				
<input type="checkbox"/>	<b>Not.Cred.</b>				
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	<b>Petitioner alleges</b> that the mother is homeless, on drugs, and suffers from mental health issues. The father is in jail. Petitioner states that the mother has an open CPS case and has 5 other children in foster care.		
<input type="checkbox"/>	<b>Aff.Mail</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>			
				<b>Reviewed by:</b> JF	
				<b>Reviewed on:</b> 04/23/13	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 16 – Rico</b>	